



# PrimeTime Advisory

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 Carlton: 135 -141 Cardigan St, Carlton VIC 3053

South Morang: Axis Centre, Level 1, 797 Plenty Rd, South Morang VIC 3752

## Prime Time Advisory Budget Planner

### Your Detailed Budget

Income				
Income type	Owner	Frequency	Amount	Notes
Salary		Monthly		
Partner's Salary		Monthly		
Investment Income		Monthly		
Centrelink Income		Monthly		
Pension Income		Monthly		
Business Income		Monthly		
Other Income – Annuity		Monthly		
Other Income – Tax Free Income		Monthly		
Other Income - Other		Monthly		
Income – Other Additional Income				
Expense type	Owner	Frequency	Amount	Notes
		Monthly		
		Monthly		
		Monthly		
		Monthly		
Expense - General				
Expense type	Owner	Frequency	Amount	Notes
General Expense		Monthly		
Deductible Expense		Monthly		
Non-cash deductible expense		Monthly		

**Expense - Liabilities**

Expense type	Owner	Frequency	Amount	Notes
Mortgage repayments		Monthly		
Investment loan repayments		Monthly		
Personal loan repayments		Monthly		
Credit cards		Monthly		
Car loan repayments		Monthly		
Other repayments		Monthly		

**Expense - Tax**

Expense type	Owner	Frequency	Amount	Notes
Calculated Tax		Monthly		
Other Tax		Monthly		

**Expense – Investment and savings**

Expense type	Owner	Frequency	Amount	Notes
Investment contributions		Monthly		
Investment expense		Monthly		
Savings		Monthly		
Advice expense		Monthly		
Other investment expenses		Monthly		

**Expense – Insurance**

Expense type	Owner	Frequency	Amount	Notes
Personal insurance deductible		Monthly		
Personal insurance non-deductible		Monthly		
Health insurance		Monthly		
Home and content insurance		Monthly		
Vehicle insurance		Monthly		
Other insurance expenses		Monthly		

**Expense - Personal**

Expense type	Owner	Frequency	Amount	Notes
Alcohol		Monthly		
Cigarettes		Monthly		
Clothing		Monthly		
Donations		Monthly		
Gifts		Monthly		
Hobbies		Monthly		
Holidays		Monthly		
Mobile phone		Monthly		
Movies		Monthly		
Personal grooming		Monthly		
Sport		Monthly		
Subscriptions		Monthly		
Other personal expenses		Monthly		

**Expense – Super Contributions**

Expense type	Owner	Frequency	Amount	Notes
Post tax super contributions		Monthly		
Pre-tax super contributions		Monthly		

**Expense - Utilities**

Expense type	Owner	Frequency	Amount	Notes
Water rates		Monthly		
Electricity		Monthly		
Gas		Monthly		
Internet		Monthly		
Telephone		Monthly		
Cable TV		Monthly		
Other utility expenses		Monthly		

**Expense - Education**

Expense type	Owner	Frequency	Amount	Notes
School fees		Monthly		
Books		Monthly		
Uniform		Monthly		
Child minding		Monthly		
Extra curricular activities		Monthly		
Self education		Monthly		
Other education expenses		Monthly		

**Expense – Food**

Expense type	Owner	Frequency	Amount	Notes
Eating out		Monthly		
Groceries		Monthly		
Other food expenses		Monthly		

**Expense - Medical**

Expense type	Owner	Frequency	Amount	Notes
Doctor		Monthly		
Dentist		Monthly		
Optometrist		Monthly		
Alternative therapies		Monthly		
Other medical expenses		Monthly		

**Expense - Transport**

Expense type	Owner	Frequency	Amount	Notes
Petrol		Monthly		
Public Transport		Monthly		
Vehicle maintenance/ repairs		Monthly		
Vehicle registration		Monthly		
Other transport expenses		Monthly		

