



PrimeTime
Advisory

www.primetimeadvisory.com.au

Prime Time Advisory Pty Ltd ACN 125 456 984

Australian Financial Services Licensee No. 316972

Australian Credit Licence No. 316972

ABN 32 540 166 035

PO. Box 180, Blackburn VIC 3130

Phone: (03) 9894 3449 Fax: (03) 9894 3441

Email: administration@primetimeadvisory.com.au

Prime Time Advisory Budget Planner

Your Detailed Budget

Income

| Income type | Owner | Frequency | Amount | Notes |
|--------------------------------|-------|-----------|--------|-------|
| Salary | | Monthly | | |
| Partner's Salary | | Monthly | | |
| Investment Income | | Monthly | | |
| Centrelink Income | | Monthly | | |
| Pension Income | | Monthly | | |
| Business Income | | Monthly | | |
| Other Income – Annuity | | Monthly | | |
| Other Income – Tax Free Income | | Monthly | | |
| Other Income - Other | | Monthly | | |

Income – Other Additional Income

| Expense type | Owner | Frequency | Amount | Notes |
|--------------|-------|-----------|--------|-------|
| | | Monthly | | |
| | | Monthly | | |
| | | Monthly | | |
| | | Monthly | | |

Expense - General

| Expense type | Owner | Frequency | Amount | Notes |
|-----------------------------|-------|-----------|--------|-------|
| General Expense | | Monthly | | |
| Deductible Expense | | Monthly | | |
| Non-cash deductible expense | | Monthly | | |

Expense - Liabilities

| Expense type | Owner | Frequency | Amount | Notes |
|----------------------------|-------|-----------|--------|-------|
| Mortgage repayments | | Monthly | | |
| Investment loan repayments | | Monthly | | |
| Personal loan repayments | | Monthly | | |
| Credit cards | | Monthly | | |
| Car loan repayments | | Monthly | | |
| Other repayments | | Monthly | | |

Expense - Tax

| Expense type | Owner | Frequency | Amount | Notes |
|----------------|-------|-----------|--------|-------|
| Calculated Tax | | Monthly | | |
| Other Tax | | Monthly | | |

Expense – Investment and savings

| Expense type | Owner | Frequency | Amount | Notes |
|---------------------------|-------|-----------|--------|-------|
| Investment contributions | | Monthly | | |
| Investment expense | | Monthly | | |
| Savings | | Monthly | | |
| Advice expense | | Monthly | | |
| Other investment expenses | | Monthly | | |

Expense – Insurance

| Expense type | Owner | Frequency | Amount | Notes |
|-----------------------------------|-------|-----------|--------|-------|
| Personal insurance deductible | | Monthly | | |
| Personal insurance non-deductible | | Monthly | | |
| Health insurance | | Monthly | | |
| Home and content insurance | | Monthly | | |
| Vehicle insurance | | Monthly | | |
| Other insurance expenses | | Monthly | | |

Expense - Personal

| Expense type | Owner | Frequency | Amount | Notes |
|-------------------------|-------|-----------|--------|-------|
| Alcohol | | Monthly | | |
| Cigarettes | | Monthly | | |
| Clothing | | Monthly | | |
| Donations | | Monthly | | |
| Gifts | | Monthly | | |
| Hobbies | | Monthly | | |
| Holidays | | Monthly | | |
| Mobile phone | | Monthly | | |
| Movies | | Monthly | | |
| Personal grooming | | Monthly | | |
| Sport | | Monthly | | |
| Subscriptions | | Monthly | | |
| Other personal expenses | | Monthly | | |

Expense – Super Contributions

| Expense type | Owner | Frequency | Amount | Notes |
|------------------------------|-------|-----------|--------|-------|
| Post tax super contributions | | Monthly | | |
| Pre-tax super contributions | | Monthly | | |

Expense - Utilities

| Expense type | Owner | Frequency | Amount | Notes |
|------------------------|-------|-----------|--------|-------|
| Water rates | | Monthly | | |
| Electricity | | Monthly | | |
| Gas | | Monthly | | |
| Internet | | Monthly | | |
| Telephone | | Monthly | | |
| Cable TV | | Monthly | | |
| Other utility expenses | | Monthly | | |

Expense - Education

| Expense type | Owner | Frequency | Amount | Notes |
|-----------------------------|-------|-----------|--------|-------|
| School fees | | Monthly | | |
| Books | | Monthly | | |
| Uniform | | Monthly | | |
| Child minding | | Monthly | | |
| Extra curricular activities | | Monthly | | |
| Self education | | Monthly | | |
| Other education expenses | | Monthly | | |

Expense – Food

| Expense type | Owner | Frequency | Amount | Notes |
|---------------------|-------|-----------|--------|-------|
| Eating out | | Monthly | | |
| Groceries | | Monthly | | |
| Other food expenses | | Monthly | | |

Expense - Medical

| Expense type | Owner | Frequency | Amount | Notes |
|------------------------|-------|-----------|--------|-------|
| Doctor | | Monthly | | |
| Dentist | | Monthly | | |
| Optometrist | | Monthly | | |
| Alternative therapies | | Monthly | | |
| Other medical expenses | | Monthly | | |

Expense - Transport

| Expense type | Owner | Frequency | Amount | Notes |
|------------------------------|-------|-----------|--------|-------|
| Petrol | | Monthly | | |
| Public Transport | | Monthly | | |
| Vehicle maintenance/ repairs | | Monthly | | |
| Vehicle registration | | Monthly | | |
| Other transport expenses | | Monthly | | |

Expense - Home

| Expense type | Owner | Frequency | Amount | Notes |
|---------------------|-------|-----------|--------|-------|
| Rent | | Monthly | | |
| Land rates | | Monthly | | |
| Maintenance/repairs | | Monthly | | |
| Other home expenses | | Monthly | | |

Expense – Other Additional Expense

| Expense type | Owner | Frequency | Amount | Notes |
|--------------|-------|-----------|--------|-------|
| | | Monthly | | |
| | | Monthly | | |
| | | Monthly | | |
| | | Monthly | | |

Notes:

Multiple horizontal lines provided for user notes.